



MOLD-TEK PACKAGING LIMITED

Formerly Known as MOLD-TEK PLASTICS LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700

Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2012

₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Half year Ended		Year Ended
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Gross Sales / Operating Income	4894.40	5726.06	4559.83	10620.46	10148.40	19254.36
	Less: Excise Duty	512.71	597.69	412.05	1110.39	914.63	1743.45
	Net Sales / Income from operations	4381.69	5128.37	4147.78	9510.07	9233.77	17510.91
2	Other income	6.60	11.91	10.69	18.50	13.47	25.80
3	Total Income (1+2)	4388.29	5140.28	4158.47	9528.57	9247.24	17536.71
4	Expenditure						
	a) (Increase) / decrease in stock in trade / work in progress	(24.31)	(324.47)	(144.51)	(348.77)	47.70	97.14
	b) Consumption of raw materials	2936.91	3659.04	2835.42	6595.95	6044.65	11540.84
	c) Staff cost	363.05	404.51	329.79	767.56	681.13	1346.70
	d) Depreciation	129.36	133.92	112.22	263.28	215.59	441.04
	e) Selling & Distribution Expenses	350.85	417.14	308.07	767.99	684.62	1378.46
	f) Other expenditure	326.97	364.63	254.97	691.59	495.98	1039.49
	Total Expenditure (a+b+c+d+e+f)	4082.83	4654.77	3695.96	8737.60	8169.67	15843.67
5	Profit before Interest & Exceptional Items (3-4)	305.46	485.51	462.51	790.97	1077.57	1693.04
6	Interest and Financial Charges	138.90	122.57	104.83	261.46	208.13	380.17
7	Exceptional item	0.00	0.00	0.00	0.00	0.00	0.00
8	Profit before tax (5-6-7)	166.56	362.94	357.68	529.51	869.44	1312.87
9	Provision for Current Tax	36.55	91.33	101.63	127.88	261.62	365.00
	Provision for Deferred Tax	10.08			10.08		
10	Net Profit after tax (8-9)	119.93	271.61	256.05	391.55	607.82	947.87
11	Prior period Items	1.38	(10.18)	0.07	(8.80)	0.38	14.77
12	Net Profit after tax & Prior Period items	118.55	281.79	255.98	400.35	607.44	933.10
13	Paid up Equity Share Capital, Equity Shares of ₹10 each.	1125.43	1121.65	928.24	1125.43	928.24	1121.65
14	Reserves excluding revaluation reserves	3928.56	3510.49	3090.35	3928.56	3090.35	3510.49
15	Basic&Diluted Earnings per share (Face value of ₹10)						
	Quaterly	1.05	2.51	2.76	3.56	6.55	
	Diluted	1.04	2.48	2.19	3.53	5.20	
	Annualised - Basic	4.21	10.05	11.03	7.13	13.10	10.33
	- Diluted	4.17	9.92	8.76	7.06	10.40	8.21
16	Aggregate of Public shareholding						
	- Number of Shares (in lakhs)	65.53	65.05	53.61	65.53	53.61	64.92
	- Percentage of Shareholding (%)	58.23	57.99	57.76	58.23	57.76	57.88
17	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.00	0.00	4.50	0.00	4.50	4.50
	- Percentage of Total Promoters & Promoter Group Shareholding*	0.00	0.00	11.48	0.00	11.48	9.53
	- Percentage of Total Sharecapital of the Company	0.00	0.00	4.85	0.00	4.85	4.01
	b) Non Encumbered						
	- Number of Shares (in lakhs)	47.01	47.12	34.71	47.01	34.71	42.74
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	88.52	100.00	88.52	90.47
	- Percentage of Total Sharecapital of the Company	41.77	42.01	37.39	41.77	37.39	38.11

Notes:

- The above results have been reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 12th November 2012.
- The Statutory Auditors have Carried out a limited review of the financial results for the quarter and Half year ended 30th September 2012.
- Previous year/period Figures have been regrouped/ reclassified wherever necessary.
- The Number of investor complaints for the quarter ended 30th September 2012 are Pending as on 01.07.12 Nil Received - 7 Resolved - 7 Pending Nil
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- During the quarter 37,800 Options of Rs. 10/- each were exercised and allotted under the Company's Employee Stock Option Schemes. Consequently, the issued and paid-up Share Capital of the Company as on 30.09.2012 stands increased to ₹11,25,43,260
- Deferred Tax Liability to the tune of Rs. 24 Lakhs has not been provided

for MOLD-TEK PACKAGING LIMITED

J.Lakshmana Rao
Chairman & Managing Director

Hyderabad
12.11.2012



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STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2012

₹ In lakhs

Particulars	As at 30.09.2012 ₹ (Unaudited)	As at 30.09.2011 ₹ (Unaudited)	As at 31.03.2012 ₹ (Audited)
EQUITY AND LIABILITIES			
1. SHAREHOLDER'S FUNDS			
(a) Share Capital	1125.43	928.24	1121.65
(b) Warrants application money	0.00	256.48	0.00
(c) Reserves & Surplus	3928.56	3090.35	3510.49
Sub Total - Shareholder's Funds	5053.99	4275.07	4632.14
2. NON-CURRENT LIABILITIES			
(a) Long-term borrowings	2512.69	1346.75	1274.12
(b) Other Long-term Liabilities	22.00	15.13	17.86
(c) Deferred Tax Liabilities (Net)	10.08	0.00	0.00
(d) Long-term Provisions	103.61	74.66	74.71
Sub Total - Non-Current Liabilities	2648.38	1436.54	1366.69
3. CURRENT LIABILITIES			
(a) Short-term borrowings	3467.45	2667.10	3847.81
(b) Trade Payables	846.73	488.65	1047.08
(c) Other Current Liabilities	802.39	742.30	547.57
(d) Short-term Provisions	180.37	273.63	720.22
Sub Total - Current Liabilities	5296.94	4171.68	6162.68
TOTAL - EQUITY AND LIABILITIES	12999.31	9883.29	12161.51
ASSETS			
1. NON-CURRENT ASSETS			
(a) Fixed Assets			
(i) Tangible Assets	6021.16	3891.36	4661.21
(ii) Capital Work-in-Progress	451.13	489.09	1082.37
(iii) Leasehold building	25.21	25.45	24.12
(b) Non-Current Investments	316.32	308.78	316.32
(c) Long-term loans & Advances	457.72	245.61	351.63
(d) Other Non-Current Assets	38.68	37.53	33.10
Sub Total - Non-Current Assets	7310.22	4997.83	6468.75
2. CURRENT ASSETS			
(a) Inventories	2195.64	1713.10	2025.42
(b) Trade Receivables	2816.03	2568.07	2862.27
(c) Cash and cash equivalents	170.91	32.81	27.50
(d) Short-term loans & Advances	478.76	543.73	749.82
(e) Other Current Assets	27.75	27.75	27.75
Sub Total - Current Assets	5689.09	4885.46	5692.76
TOTAL - ASSETS	12999.31	9883.29	12161.51

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao

Chairman & Managing Director

Hyderabad

12.11.2012